

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

Connector 2000 Association, Inc.,

Debtor.

Case No. 10-04467-dd
Chapter 9

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTOR'S FIRST
AMENDED PLAN FOR ADJUSTMENT OF DEBTS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Confirmation of the Plan.** On November 23, 2010, Debtor filed a First Amended Plan for Adjustment of Debts, which was thereafter supplemented, modified and amended on January 17, 2011 with various exhibits [Docket Nos. 108, 110] and on March 16, 2011, with respect to the Plan only [Docket No. 129] (the "Plan"). On April 1, 2011, the United States Bankruptcy Court for the District of South Carolina entered its Order Confirming Debtor's First Amended Plan For Adjustment of Debts Pursuant to Chapter 9 of the Bankruptcy Code (the "Order") [Docket No. 141]. The Plan and Order can be viewed at <http://www.southernconnector.com/Zbankruptcy.htm>.

2. **Effective Date.** Each of the conditions precedent to consummation of the Plan set forth in Article VII of the Plan were satisfied or waived as of April 21, 2011. Thus, April 21, 2011 is the Effective Date of the Plan.

Respectfully submitted,

HAYNSWORTH SINKLER BOYD, P.A.

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May 5, 2011

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CERTIFICATE OF SERVICE

I, the undersigned employee of Haynsworth Sinkler Boyd, P.A., do hereby certify that I have caused the foregoing to be served U.S. Mail or by other means indicated below on May 5, 2011, with return address clearly shown to said parties at the addresses shown below.

**1. NOTICE OF OCCURRENCE OF EFFECTIVE DATE
OF DEBTOR'S FIRST AMENDED PLAN FOR
ADJUSTMENT OF DEBTS**

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Date: May 5, 2011